

Application Form

BRAC Bank Limited

APPLICATION FOR BONDS BY INVESTORS OTHER THAN NON-RESIDENT BANGLADESHI(S)

Warning: Please read the instructions at the back of this form. Incorrectly filled applications may be rejected.

The Managing Director

BRAC Bank Limited
1, Gulshan Avenue
Gulshan 1, Dhaka 1212

Banker's SI no:

Dear Sir,

I/we apply for and request you to allot me/us thenumber of Bonds and I/we agree to accept the same or any smaller number that may be allotted to me/us upon the terms of the Company's approved Prospectus and subject to the Memorandum and Articles of Association of the Company. Further, I/we authorize you to place my/our name(s) on the Register of Members of the Company and deposit the said bonds to my/our BO (Beneficiary Owner) Account and/or a Crossed (Account Payee only) Cheque in respect of any application money refundable by post/courier at my/our risk to the first applicant's address stated below:-

- No. of Bonds of Tk.1000 /- each at par
- Amount of Tk. (in figure),, Taka (in words)only deposited vide Cash/Cheque/Draft/Pay Order No.....dated onBank..... Branch

3. Beneficiary Owner (B/O) Account Number

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(If you do not mention your valid BO (Beneficiary Owner) account number, your application will be treated as invalid)

4. I/we agree to fully abide by the instructions given herein.

5. Particulars of Applicant(s):

a) Sole/First Applicant

Name: Mr./Mrs./Ms.		
Father's/Husband's Name:		Mother's Name:
Postal Address:		
		National ID No.
Occupation:	Nationality:	Telephone No. (If any):
For refund warrant (Application will not be treated as valid if anyone uses a non-scheduled bank. To avoid this complication, investors are requested not to use the name of any non-scheduled bank) Please write the correct and full name of bank and branch.		
For Refund Warrant: I/We want refund through <input type="checkbox"/> Bank Account* <input type="checkbox"/> Refund Warrant (Please put tick mark in which refund will be made)		
Applicant's Bank A/C No.		
Name of the Bank:		Branch:

(The applicant must mention the bank account in the application form which will be the same bank account as available in the database of the Beneficiary Owners account (BO account) in the CDBL for the purpose of refund application money)

b) Second Applicant

Name: Mr./Mrs./Ms.		
Father's/Husband's Name:		Mother's Name:
Postal Address:		
		National ID No.
Occupation:	Nationality:	Telephone No. (If any):

6. I/We hereby declare that I/We have read the Prospectus of **BRAC Bank Limited** and have willingly subscribed for no. of bonds of Tk.1000/- each at par.

7. Specimen Signature(s):

1st Applicant: Name (in Block Letters)	Signature
2nd Applicant: Name (in Block Letters)	Signature

* In case of deposit into the applicant's bank account, the applicant will bear the applicable service charge, if any, of the applicant's banker, and the issuer shall simultaneously issue a letter of intimation to the applicant containing, among others, the date and amount remitted with details of the bank through and to which bank such remittance has been effected.

BANK'S ACKNOWLEDGEMENT

Certified that this Bank has received Tk. (in figure) (in words) only from Mr./Mrs./Ms.being the application money for nos. of bonds of BRAC Bank Limited.

Bankers SI. No.

Seal & Date

(Name & Designation)
Authorized Signature

INSTRUCTIONS

- As per provision of the Depository Act, 1999 and regulations made there under bonds will only be issued in dematerialized condition. Please mention your BO (Beneficiary Owner) account number in the Application Form. If you do not mention your valid BO (Beneficiary Owner) Account, your application will be treated as invalid.
- All information must be typed or written in full (in block letters) in English or in Bengali and must not be abbreviated.
- Application must be made on the Company's printed form/photocopy or on typed copy/hand written form thereof.
- Application must not be for less than 5 bonds and must be for a multiple of 5 bonds. Any application not meeting these criteria will not be considered for allotment purpose.
- Remittance for the full amount of the bonds must accompany each application and must be forwarded to any of the Bankers to the Issue. Remittance should be in the form of cash/cheque/bank draft/pay order payable to one of the Bankers to the Issue favoring "BRAC Bank Limited" and crossed "A/C Payee only" and must be drawn on a bank in the same town as the bank to which the application form has been sent.
- In the case of a joint application form, the Allotment letter will be dispatched to the person whose name appears first on this application form.
- Joint application form for more than two persons will not be accepted. In case of joint application, each party must sign the application form.
- Applications must be in the full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies must be accompanied by Memorandum of Association and Articles of Associations and Certificate of Incorporation.
- An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, whole or part of application money may be forfeited by the Commission.**
- An RPO applicant shall ensure his/her BO account remains operational till the process of RPO (including securities allotment or refund of RPO application) is completed. If any BO account mentioned in the RPO application is found closed, the allotted security may be forfeited by SEC.**
- No receipt will be issued for the payment made with application, but the bankers will issue a provisional acknowledgement to the issue for application lodged with them.
- In the case of non-allotment of securities, if the applicants' bank accounts as mentioned in their RPO Application Forms are maintained with the Bankers to the Issue, refund amount of those applicants will be directly credited into the respective bank accounts as mentioned in their RPO Application Forms. Otherwise, refund will be made only through "Account Payee" cheque(s) showing bank account number and name of bank and branch as mentioned in the application payable at Dhaka or Chittagong, as the case may be.
- Allotment shall be made solely in accordance with the instructions of the Securities and Exchange Commission.
- Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the application liable to rejection and subject to forfeiture of application money and / or forfeiture of bond (unit) before or after issuance of the same by the issuer. The said forfeited Application money or bond (unit) will be deposited in account specified by the Securities and Exchange Commission (SEC). This may be in addition to any other penalties as may be provided for by the law.
- Applications which do not meet the above requirements, or applications, which are incomplete, shall not be considered for allotment purpose.
- The Bankers' to the Issue shall be obliged to receive the A/C Payee Cheque(s) on the closing day of the subscription.
- No sale of securities shall be made nor shall any money be taken from any person, in connection with such sale until twenty five days after the prospectus have been published**

Bankers To The Issue

| Bank Asia |

Agrabad Br. Chittagong
Dhanmondi Br. Dhaka
MCB Sk Mujib Rd Br. Chittagong
Rajshahi Br. Rajshahi
Anderkilla Rd. Br. Chittagong
Gulshan Br. Dhaka
Mirpur Br. Dhaka
Scotia Br. Dhaka
Bahadderhat Br. Chittagong
Jessore Br. Jessore
Mitford Br. Dhaka
Shantinagar Br. Dhaka
Basundhara Br. Dhaka
Khatunganj Br. Chittagong
Mohakhali Br. Dhaka
Station Rd. Br. Chittagong
Bogra Br. Bogra
Khulna Br. Khulna
North South Rd. Br. Dhaka
Sylhet Main Br. Sylhet
CDA Avenue Br. Chittagong
MCB Banani Br. Dhaka
Principal Br. Dhaka
Sylhet Uposhahar Br. Sylhet
Corporate Br. Dhaka
MCB Dilkusha Br. Dhaka
Progoti Sarani Br. Dhaka
Uttara Br. Dhaka

| BRAC Bank Limited |

Agrabad Br. Chittagong
Joydevpur Br. Gazipur
Narayanganj Br. Narayanganj
Tongi Br. Dhaka
Bhairab Br. Bhairabour
Khulna Br. Khulna
Nawabpur Br. Dhaka
Uttara Br. Dhaka
Dhanmondi Br. Dhaka
Mirpur Br. Dhaka
Rangpur Br. Rangpur
Zinda Bazar Br. Sylhet

GraphicsBuildingBr.Motijheel
Moghbazur Br. Dhaka
Satmasjid Road Br. Dhaka
Gulshan Br. Dhaka
Motijheel Br. Dhaka
Sayedpur Br. Nilphamary
Jessore Br. Jessore
Mymensingh Br. Mymensingh
Shamoly Br. Dhaka

| Investment Corporation of Bangladesh |

Barisal Br. Barisal
Chittagong Br. Chittagong
Khulna Br. Khulna
Rajshahi Br. Rajshahi
Bogra Br. Bogra
Head Office, Dhaka
Local Office, Dhaka
Sylhet Br. Sylhet

| National Bank Limited |

Babubazar Br. Dhaka
Gulshan Br. Dhaka
Malibagh Br. Dhaka
Pragati Sarani Br. Dhaka
Bangshal Rd. Br. Dhaka
Imanganj Br. Dhaka
Mirpur Br. Dhaka
Uttra Br. Dhaka
Dhanmondi Br. Dhaka
Islampur Br. Dhaka
Mohakhali Br. Dhaka
ZH Sikder MC Br. Dhaka
Dilkusha Br. Dhaka
Jatrabari Br. Dhaka
Mohammadpur Br. Dhaka
Elephant Rd. Br. Dhaka
Kawran Bazar Br. Dhaka
Motijheel Br. Dhaka
Foreign Ex. Br. Dhaka
Lakecircus Br. Dhaka
North Brook Hall Br. Dhaka

| Southeast Bank Limited |

Aganagar Br. Dhaka
Chouhatta Br. Sylhet
Kawran Bazar Br. Dhaka
New Eskaton Br. Dhaka
Agargaon Br. Dhaka
Chowmuhuni Br. Noakhali
Khatunganj Br. Chittagong
Pahartali Br. Chittagong
Agrabad Br. Chittagong
Corporate Br. Dhaka
Khulna Br. Khulna
Pathantula Br. Sylhet
Ashulia Br. Dhaka
cox's Bazar Br. Cox's Bazar
Konabari Br. Dhaka
Principal Br. Dhaka
Banani Br. Dhaka
Dhanmondi Br. Dhaka
Kulaura Br. Sylhet
Rajshahi Br. Rajshahi
Bandar Bazar Br. Sylhet
Feni Br. Feni
Laldighirpaar Br. Sylhet
Rangpur Br. Rangpur
Bangshal Br. Dhaka
Gulshan Br. Dhaka
Madhabdi Br. Narshingdi
Savar Br. Dhaka
Barisal Br. Barisal
Halishahar Br. Chittagong
Momin Rd. Br. Chittagong
Shahjalal Uposhahar Br. Sylhet
Bashurhat Br. Noakhali
Hetimganj Br. Sylhet
Motijheel Br. Dhaka
Shaymoli Br. Dhaka
Basundhara Br. Dhaka
Imanganj Br. Dhaka
Mouchak Br. Dhaka
Tongi Br. Dhaka
Bogra Br. Bogra
Joypara Br. Dohar Dhaka
Moulvibazar Br. Sylhet

Uttara Br. Dhaka
CDA Avenue Br. Chittagong
Jubilee Rd. Br. Chittagong
Narayanganj Br. Dhaka
Chhagalnaiya Br. Feni
Kakrail Br. Dhaka
New Elephanat Rd. Br. Dhaka,

| Standard Chartered Bank |

Agrabad Br. Chittagong
Khulna Br. Khulna
Motijheel Br. Dhaka
Sylhet Br. Sylhet
Bogra Br. Bogra
Mirpur Br. Dhaka
Nasirabad Br. Chittagong

| Trust Bank Limited |

Dilkusha Corp. Br. Dhaka
Kafur Br. Dhaka
Principal Br. Dhaka
Uttara Corp. Br. Dhaka
Feni Br. Feni
Karwan Bazar Br. Dhaka
Shahjalal Uposhohor Br. Sylhet
Gulshan Corp. Br. Dhaka
Millennium Corp. Br. Dhaka
SKB Br. Dhaka
Jubilee Rd. Br. Chittagong
Mirpur Br. Dhaka
Tongi Br. Gazipur

Subscription

Opening Date: 5 December 2010

Closing Date: 9 December 2010

BRAC Bank Limited

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