

PRICE SENSITIVE INFORMATION

This is for kind information of all concerned that the Board of Directors of the Bank in its 143rd Board Meeting held on May 17, 2012 at the Board Room of the Bank at 1 Gulshan Avenue, Gulshan-1, Dhaka-1212 has taken the following price sensitive decisions, details as under:

- 1. Rights Issue of Shares** The Board of Directors recommended for raising paid up capital by issuing right share at the rate of 01 (one) [R]: 02 (two), i.e. 01 (one) Right Share for every 02 (two) Shares of Taka 25/- each (including premium of Taka 15/-) on paid up capital subject to approval of EGM & the regulatory authorities.
- 2. Date and Time of 9th EGM** June 28, 2012 at 12.00pm
- 3. Venue of 9th EGM** Venue will be announced in due course
- 4. Record date for 9th EGM** May 29, 2012 (the shareholders, whose names would appear as shareholders in the Register of Members at the close of business on the Record Date, will be eligible to attend the EGM.)
- 5. Another Record Date for the purpose of determination of entitlement of the proposed Rights Shares** It will be notified immediately after obtaining approval from SEC for the Rights Issue of Shares. The shareholders, whose names would appear as shareholders in the Register of Members at the close of business on the Record Date, will be entitled for proposed Rights Shares.

By the Order of the Board



Rais Uddin Ahmad
Company Secretary

May 17, 2012

 **BRAC BANK**

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