

# Application Form

BRAC Bank PLC

## APPLICATION FOR BONDS BY INVESTORS OTHER THAN NON-RESIDENT BANGLADESHI(S)

**Warning:** Please read the instructions at the back of this form. Incorrectly filled applications may be rejected.

### The Managing Director

BRAC Bank PLC  
1, Gulshan Avenue  
Gulshan 1, Dhaka 1212

Banker's SI no:

Dear Sir,

I/we apply for and request you to allot me/us the .....number of Bonds and I/we agree to accept the same or any smaller number that may be allotted to me/us upon the terms of the Company's approved Prospectus and subject to the Memorandum and Articles of Association of the Company. Further, I/we authorize you to place my/our name(s) on the Register of Members of the Company and deposit the said bonds to my/our BO (Beneficiary Owner) Account and/or a Crossed (Account Payee only) Cheque in respect of any application money refundable by post/courier at my/our risk to the first applicant's address stated below:-

- No. of Bonds ..... of Tk.1000/- each at par
- Amount of Tk. (in figure), ....., Taka (in words) .....only deposited vide Cash/Cheque/Draft/Pay Order No.....dated ..... on .....Bank..... Branch

3. Beneficiary Owner (B/O) Account Number 

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**(If you do not mention your valid BO (Beneficiary Owner) account number, your application will be treated as invalid)**

4. I/we agree to fully abide by the instructions given herein.

### 5. Particulars of Applicant(s):

#### a) Sole/First Applicant

<b>Name: Mr./Mrs./Ms.</b>		
Father's/Husband's Name:		Mother's Name:
Postal Address:		
		National ID No.
Occupation:	Nationality:	Telephone No. (If any):
For refund warrant (Application will not be treated as valid if anyone uses a non-scheduled bank. To avoid this complication, investors are requested not to use the name of any non-scheduled bank) Please write the correct and full name of bank and branch.		
<b>For Refund Warrant:</b> I/We want refund through <input type="checkbox"/> Bank Account* <input type="checkbox"/> Refund Warrant (Please put tick mark in which refund will be made)		
Applicant's Bank A/C No.		
Name of the Bank:		Branch:

(The applicant must mention the bank account in the application form which will be the same bank account as available in the database of the Beneficiary Owners account (BO account) in the CDBL for the purpose of refund application money)

#### b) Second Applicant

<b>Name: Mr./Mrs./Ms.</b>		
Father's/Husband's Name:		Mother's Name:
Postal Address:		
		National ID No.
Occupation:	Nationality:	Telephone No. (If any):

6. I/We hereby declare that I/We have read the Prospectus of BRAC Bank PLC and have willingly subscribed for ..... no. of bonds of Tk.1000/- each at par.

### 7. Specimen Signature(s):

<b>1st Applicant: Name</b> (in Block Letters)	Signature
<b>2nd Applicant: Name</b> (in Block Letters)	Signature

\* In case of deposit into the applicant's bank account, the applicant will bear the applicable service charge, if any, of the applicant's banker, and the issuer shall simultaneously issue a letter of intimation to the applicant containing, among others, the date and amount remitted with details of the bank through and to which bank such remittance has been effected.

### BANK'S ACKNOWLEDGEMENT

Certified that this Bank has received Tk. (in figure) ..... (in words) ..... only from Mr./Mrs./Ms. ....being the application money for ..... nos. of bonds of BRAC Bank PLC.

Bankers SI. No.

Seal & Date

(Name & Designation)  
Authorized Signature

## INSTRUCTIONS

- As per provision of the Depository Act, 1999 and regulations made there under bonds will only be issued in dematerialized condition. Please mention your BO (Beneficiary Owner) account number in the Application Form. If you do not mention your valid BO (Beneficiary Owner) Account, your application will be treated as invalid.
- All information must be typed or written in full (in block letters) in English or in Bengali and must not be abbreviated.
- Application must be made on the Company's printed form/photocopy or on typed copy/hand written form thereof.
- Application must not be for less than 5 bonds and must be for a multiple of 5 bonds. Any application not meeting these criterions will not be considered for allotment purpose.
- Remittance for the full amount of the bonds must accompany each application and must be forwarded to any of the Bankers to the Issue. Remittance should be in the form of cash/cheque/bank draft/pay order payable to one of the Bankers to the Issue favoring "BRAC Bank Limited" and crossed "A/C Payee only" and must be drawn on a bank in the same town as the bank to which the application form has been sent.
- In the case of a joint application form, the Allotment letter will be dispatched to the person whose name appears first on this application form.
- Joint application form for more than two persons will not be accepted. In case of joint application, each party must sign the application form.
- Applications must be in the full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies must be accompanied by Memorandum of Association and Articles of Associations and Certificate of Incorporation.
- An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, whole or part of application money may be forfeited by the Commission.**
- An RPO applicant shall ensure his/her BO account remains operational till the process of RPO (including securities allotment or refund of RPO application) is completed. If any BO account mentioned in the RPO application is found closed, the allotted security may be forfeited by SEC.**
- No receipt will be issued for the payment made with application, but the bankers will issue a provisional acknowledgement to the issue for application lodged with them.
- In the case of non-allotment of securities, if the applicants' bank accounts as mentioned in their RPO Application Forms are maintained with the Bankers to the Issue, refund amount of those applicants will be directly credited into the respective bank accounts as mentioned in their RPO Application Forms. Otherwise, refund will be made only through "Account Payee" cheque(s) showing bank account number and name of bank and branch as mentioned in the application payable at Dhaka or Chittagong, as the case may be.
- Allotment shall be made solely in accordance with the instructions of the Securities and Exchange Commission.
- Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the application liable to rejection and subject to forfeiture of application money and / or forfeiture of bond (unit) before or after issuance of the same by the issuer. The said forfeited Application money or bond (unit) will be deposited in account specified by the Securities and Exchange Commission (SEC). This may be in addition to any other penalties as may be provided for by the law.
- Applications which do not meet the above requirements, or applications, which are incomplete, shall not be considered for allotment purpose.
- The Bankers' to the Issue shall be obliged to receive the A/C Payee Cheque(s) on the closing day of the subscription.
- No sale of securities shall be made nor shall any money be taken from any person, in connection with such sale until twenty five days after the prospectus have been published**

## Bankers To The Issue

### | Bank Asia |

Agrabad Br. Chittagong  
Dhanmondi Br. Dhaka  
MCB Sk Mujib Rd Br. Chittagong  
Rajshahi Br. Rajshahi  
Anderkilla Rd. Br. Chittagong  
Gulshan Br. Dhaka  
Mirpur Br. Dhaka  
Scotia Br. Dhaka  
Bahadderhat Br. Chittagong  
Jessore Br. Jessore  
Mitford Br. Dhaka  
Shantinagar Br. Dhaka  
Basundhara Br. Dhaka  
Khatunganj Br. Chittagong  
Mohakhali Br. Dhaka  
Station Rd. Br. Chittagong  
Bogra Br. Bogra  
Khulna Br. Khulna  
North South Rd. Br. Dhaka  
Sylhet Main Br. Sylhet  
CDA Avenue Br. Chittagong  
MCB Banani Br. Dhaka  
Principal Br. Dhaka  
Sylhet Uposahar Br. Sylhet  
Corporate Br. Dhaka  
MCB Dilkusha Br. Dhaka  
Progoti Sarani Br. Dhaka  
Uttara Br. Dhaka

### | BRAC Bank PLC

Agrabad Br. Chittagong  
Joydevpur Br. Gazipur  
Narayanganj Br. Narayanganj  
Tongi Br. Dhaka  
Bhairab Br. Bhairabour  
Khulna Br. Khulna  
Nawabpur Br. Dhaka  
Uttara Br. Dhaka  
Dhanmondi Br. Dhaka  
Mirpur Br. Dhaka  
Rangpur Br. Rangpur  
Zinda Bazar Br. Sylhet

GraphicsBuildingBr.Motijheel  
Moghbazur Br. Dhaka  
Satmasjid Road Br. Dhaka  
Gulshan Br. Dhaka  
Motijheel Br. Dhaka  
Sayedpur Br. Nilphamary  
Jessore Br. Jessore  
Mymensingh Br. Mymensingh  
Shamoly Br. Dhaka

### | Investment Corporation of Bangladesh |

Barisal Br. Barisal  
Chittagong Br. Chittagong  
Khulna Br. Khulna  
Rajshahi Br. Rajshahi  
Bogra Br. Bogra  
Head Office, Dhaka  
Local Office, Dhaka  
Sylhet Br. Sylhet

### | National Bank Limited |

Babubazar Br. Dhaka  
Gulshan Br. Dhaka  
Malibagh Br. Dhaka  
Pragati Sarani Br. Dhaka  
Bangshal Rd. Br. Dhaka  
Imanganj Br. Dhaka  
Mirpur Br. Dhaka  
Uttra Br. Dhaka  
Dhanmondi Br. Dhaka  
Islampur Br. Dhaka  
Mohakhali Br. Dhaka  
ZH Sikder MC Br. Dhaka  
Dilkusha Br. Dhaka  
Jatrabari Br. Dhaka  
Mohammadpur Br. Dhaka  
Elephant Rd. Br. Dhaka  
Kawran Bazar Br. Dhaka  
Motijheel Br. Dhaka  
Foreign Ex. Br. Dhaka  
Lakecircus Br. Dhaka  
North Brook Hall Br. Dhaka

### | Southeast Bank Limited |

Aganagar Br. Dhaka  
Chouhatta Br. Sylhet  
Kawran Bazar Br. Dhaka  
New Eskaton Br. Dhaka  
Agargaon Br. Dhaka  
Chowmuhuni Br. Noakhali  
Khatunganj Br. Chittagong  
Pahartali Br. Chittagong  
Agrabad Br. Chittagong  
Corporate Br. Dhaka  
Khulna Br. Khulna  
Pathantula Br. Sylhet  
Ashulia Br. Dhaka  
cox's Bazar Br. Cox's Bazar  
Konabari Br. Dhaka  
Principal Br. Dhaka  
Banani Br. Dhaka  
Dhanmondi Br. Dhaka  
Kulaura Br. Sylhet  
Rajshahi Br. Rajshahi  
Bandar Bazar Br. Sylhet  
Feni Br. Feni  
Laldighirpaar Br. Sylhet  
Rangpur Br. Rangpur  
Bangshal Br. Dhaka  
Gulshan Br. Dhaka  
Madhabdi Br. Narshingdi  
Savar Br. Dhaka  
Barisal Br. Barisal  
Halishahar Br. Chittagong  
Momin Rd. Br. Chittagong  
Shahjalal Uposahar Br. Sylhet  
Bashurhat Br. Noakhali  
Hetimganj Br. Sylhet  
Motijheel Br. Dhaka  
Shaymoli Br. Dhaka  
Basundhara Br. Dhaka  
Imanganj Br. Dhaka  
Mouchak Br. Dhaka  
Tongi Br. Dhaka  
Bogra Br. Bogra  
Joypara Br. Dohar Dhaka  
Moulvibazar Br. Sylhet

Uttara Br. Dhaka  
CDA Avenue Br. Chittagong  
Jubilee Rd. Br. Chittagong  
Narayanganj Br. Dhaka  
Chhagalnaiya Br. Feni  
Kakrail Br. Dhaka  
New Elephnat Rd. Br. Dhaka,

### | Standard Chartered Bank |

Agrabad Br. Chittagong  
Khulna Br. Khulna  
Motijheel Br. Dhaka  
Sylhet Br. Sylhet  
Bogra Br. Bogra  
Mirpur Br. Dhaka  
Nasirabad Br. Chittagong

### | Trust Bank Limited |

Dilkusha Corp. Br. Dhaka  
Kafur Br. Dhaka  
Principal Br. Dhaka  
Uttara Corp. Br. Dhaka  
Feni Br. Feni  
Karwan Bazar Br. Dhaka  
Shahjalal Uposahar Br. Sylhet  
Gulshan Corp. Br. Dhaka  
Millennium Corp. Br. Dhaka  
SKB Br. Dhaka  
Jubilee Rd. Br. Chittagong  
Mirpur Br. Dhaka  
Tongi Br. Gazipur

## Subscription

Opening Date: 5 December 2010

Closing Date: 9 December 2010

BRAC Bank PLC

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